



Welcome to Norway



Norwegian forests and industries

A brief guide



Norwegian forests and industries

- The forests
 - Ownership
 - Challenges
- The industry
 - Structure
 - Challenges



Statistics

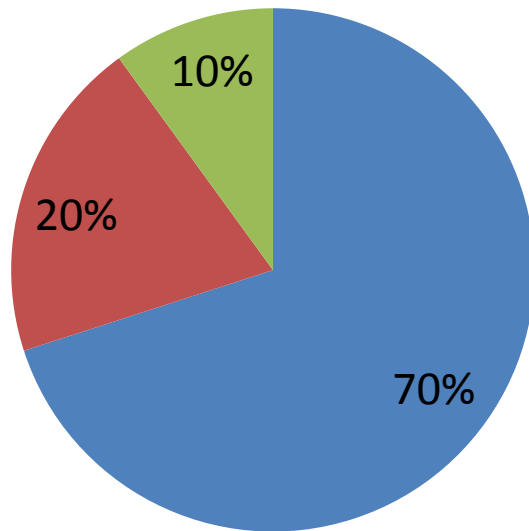
- Land area 32 mill. hectares
- Forest area 12 mill. hectares (38 %)
- Prod. Forest area 7 mill. hectares

- Total volume 894 mill. m³ standing
- Annual growth 25 mill. m³
- Annual harvesting 8-11 mill. m³

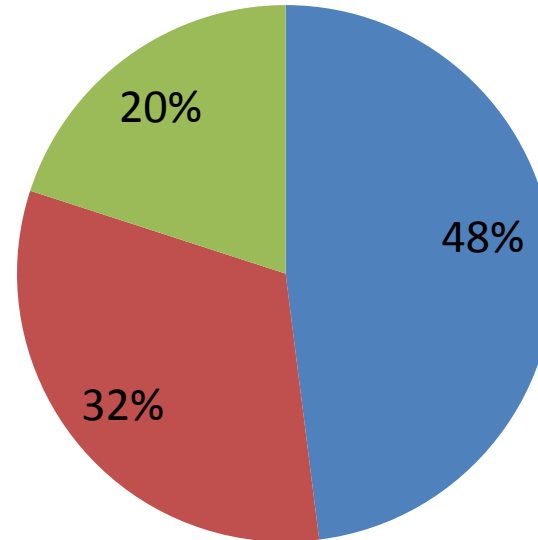


Types of wood

Annual harvesting



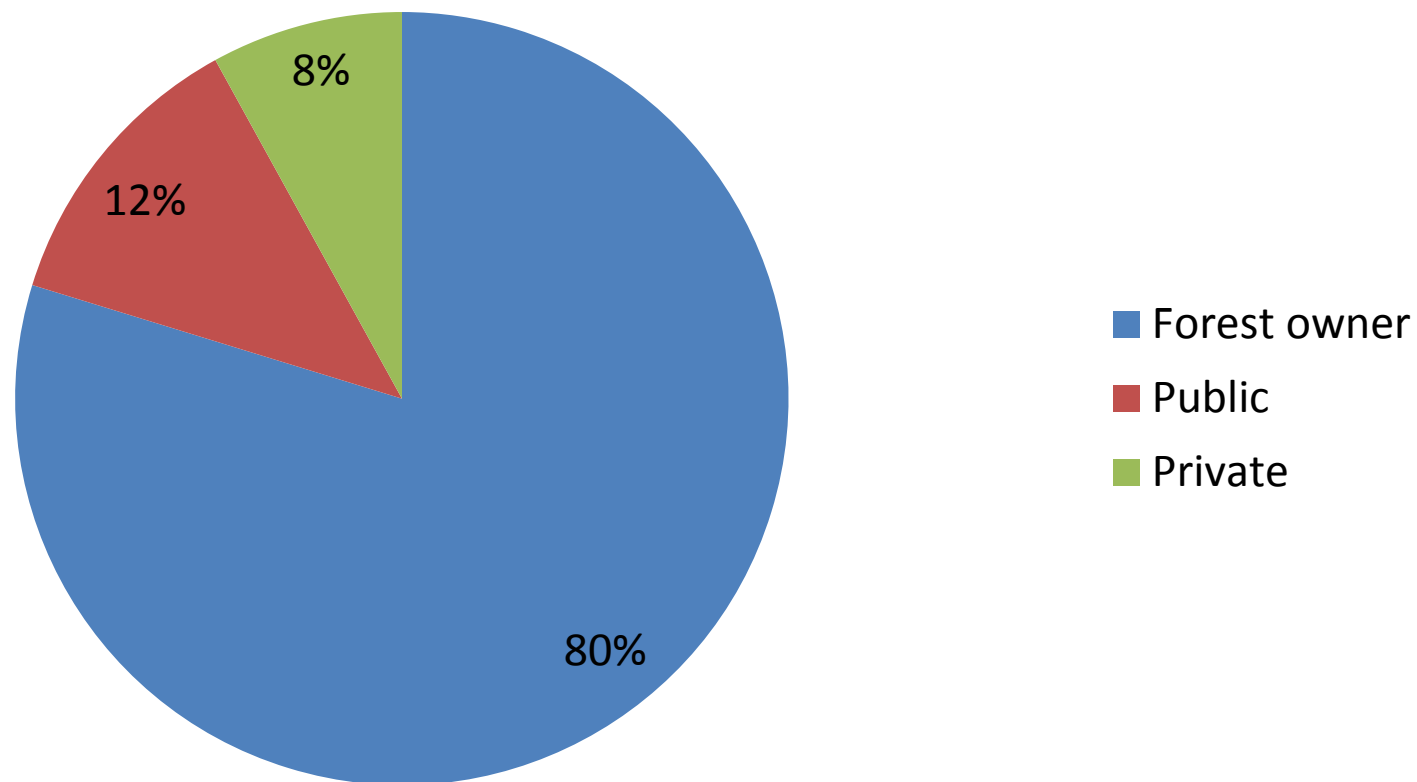
Standing volume



- Spruce
- Pine
- Hardwood



Structure ownership forest land





Forest owner associations



1. Glommen skog
2. Mjøsen skog
3. Viken Skog
4. AT- skog
5. Vestskog
6. Allskog

+Independent sales organisations



Roles of forest owner association

- Price negotiations and sales
- Guidance to forest owners
- Harvesting, plantation etc.



Suomi
Finland

Eesti
Estonia

Sverige
Sweden

Norge

Gulf of Bothnia

Baltic Sea

Google

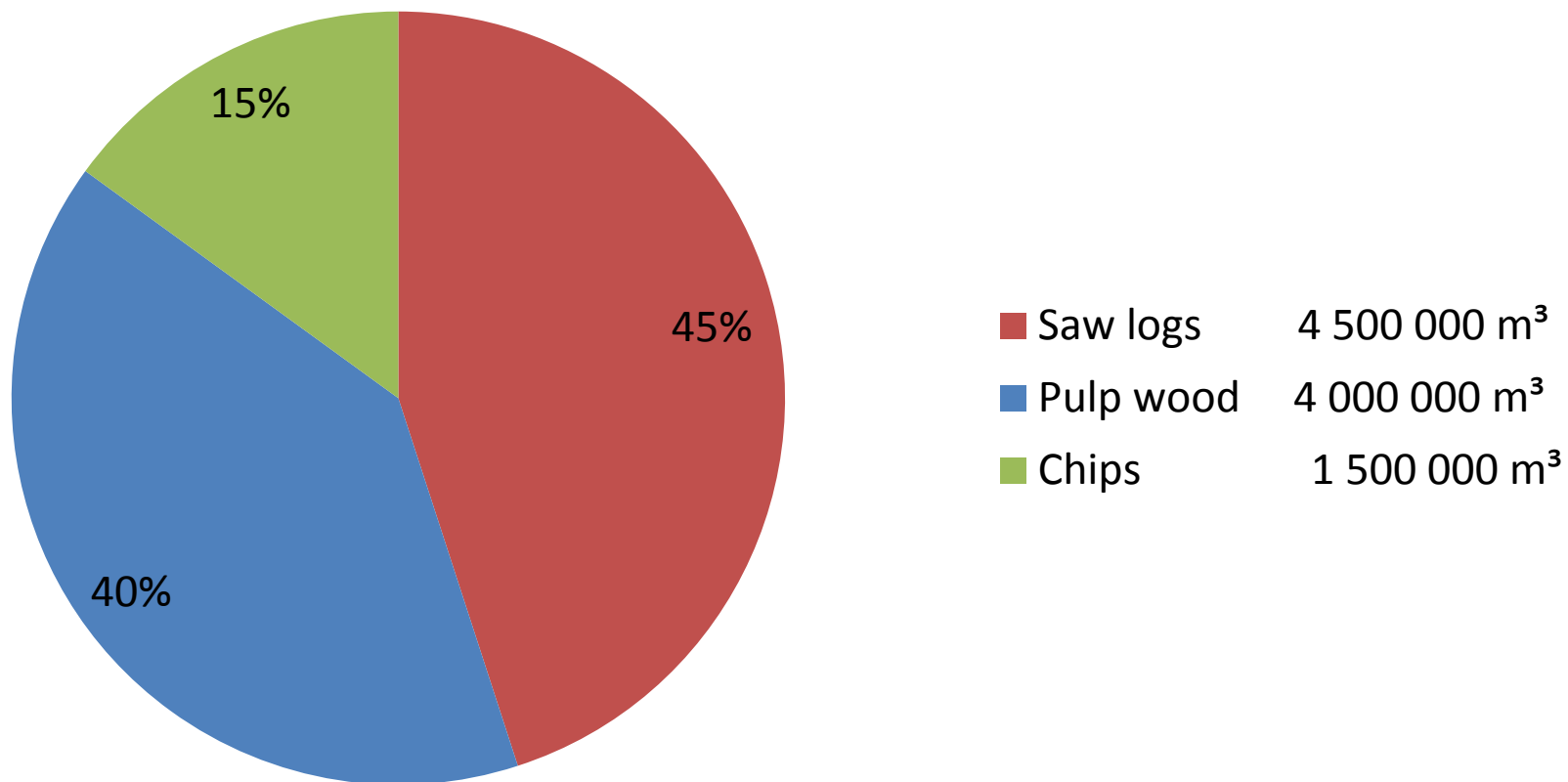


The industry





Industrial volumes





Sawmills

- 36 industrial sawmills
- 30-350 000 m³





Pulp & Papermills

- Closed down 3,5 mill m³ 10 years
- 3 above 500 000 m³
- 5 below 300 000 m³





Terminals

- 19 terminals
- Built for national use
- Now mostly used for exports
- Norway exports 30 %





Industry challenges

- Currency/ salaries
- Increased dependence on exports
- Infrastructure



Thank you