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# Prospects for the forest industry development and the round-wood market in the Baltic sea region

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# Mondi Facts

- Global Packaging & Paper Group, 26 000 employees, 30 countries
- Listed on the London stock exchange
- Austria, Czech Republic, Poland, Bulgaria, Slovakia, Sweden, NW Russia

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# Global Bioeconomy just around the corner?

## Global trends drives demand for renewable products

- Global warming, Population growth, Urbanisation, Growing Middle class, Environmental awareness, Digitalisation
- Forest products store carbon
- Biomaterials can/may replace fossil materials

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# Investments creating an increasing need for fibre

- Scandinavian Pulp & Paper mills +10m scm
- European Particle board ind. +2m scm
  
- In avg. 62% of annual increment is harvested
- Europe SW vs. NE

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# How to meet the opportunities & challenges?

- Providing the market with products
- Cost for raw material & logistics is relatively high
- Sustainability & CoC
- Transparency

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# Development of trade for round wood in the Baltic sea region



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# Wood Swaps and smart logistics



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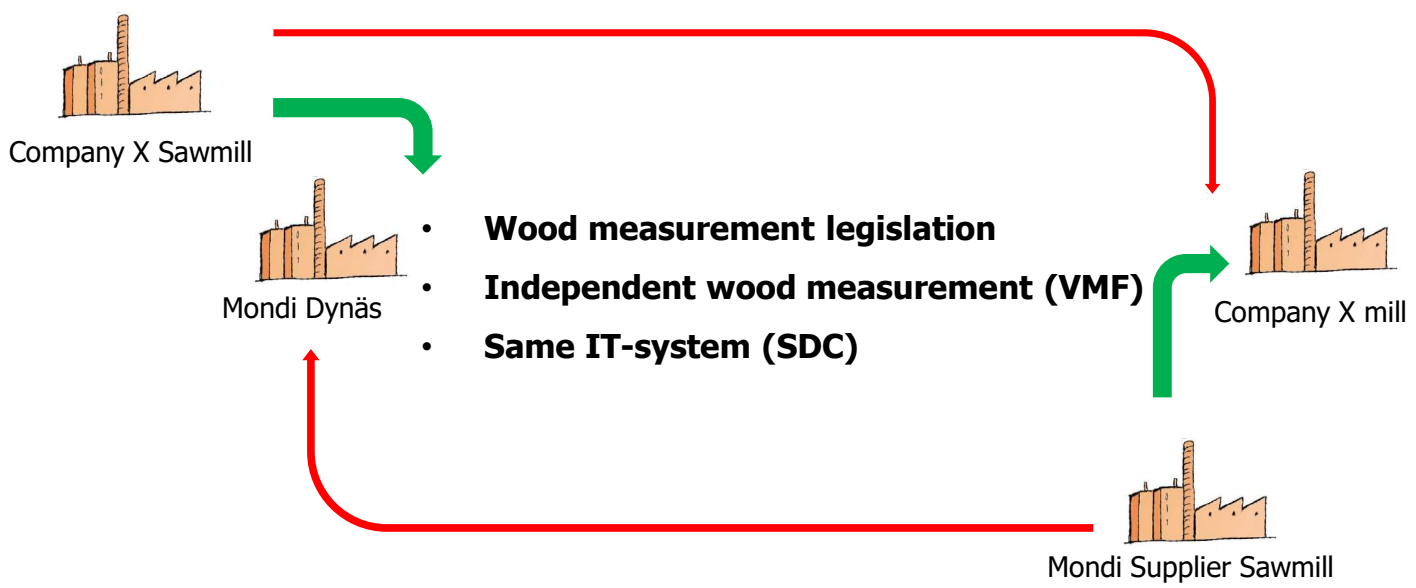
# Wood Swaps and smart logistics



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